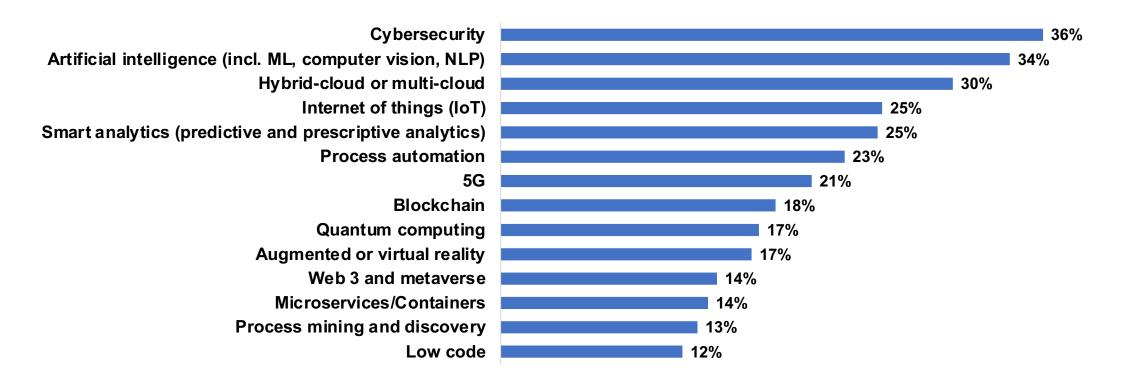
MANAGING GOVERNANCE WHILE EMBRACING CITIZEN DEVELOPMENT MOVEMENT BROUGHT BY LOW CODE



security, Al, and Cloud are Top 3 tech investment areas

Please rank the top 3 technologies where your organization expects to invest the most the next 12-18 months

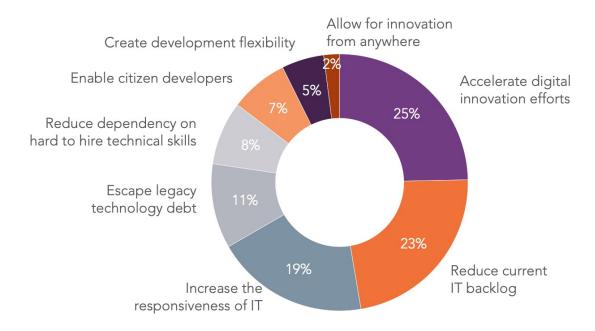


Sample: 602 executives across Global 2000 enterprises

Source: HFS Research, 2022

seeks LC as a solution used to accelerate respond, and reduce efforts to create value or the business

What is the primary driver for your current adoption of low code?

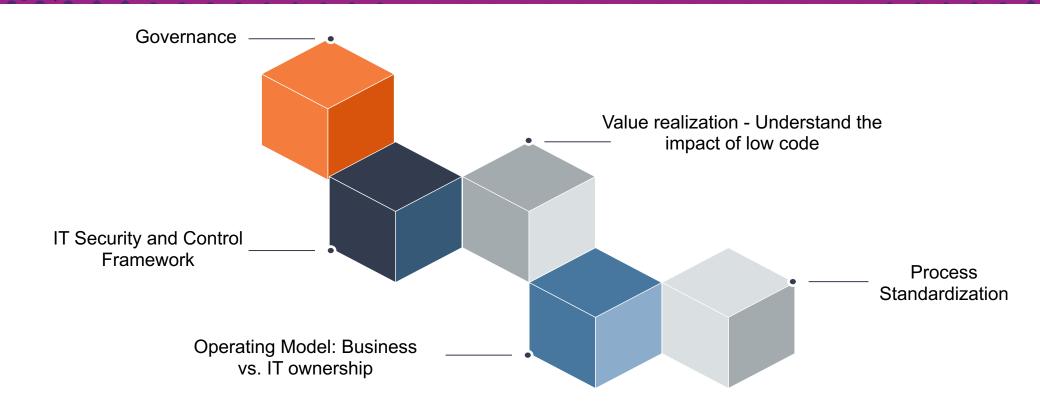


"We are currently using LC in ~20% of our development efforts. In the next 5 years we hope that it reaches close to 50%." - Product Owner OMS, Post NL

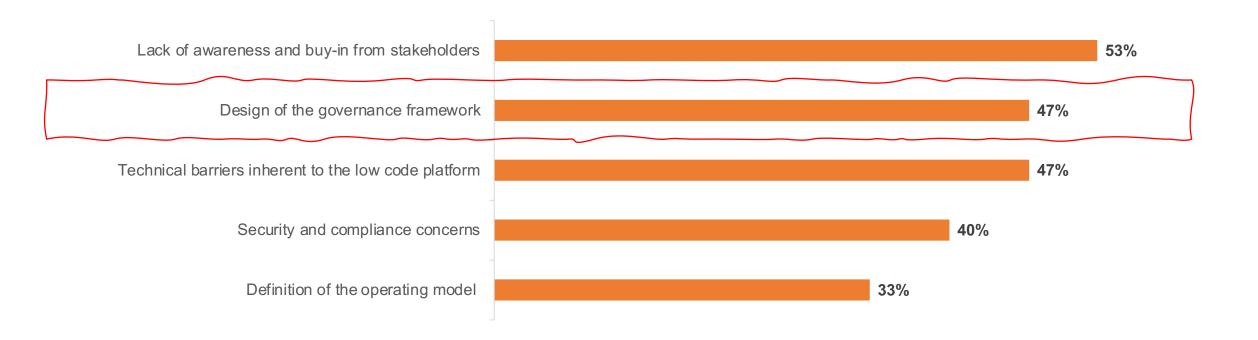
Sample: n=150 Global 2000 Enterprise decision-makers

Source: HFS Research, 2022

Most common topics and "touchy points" around low code

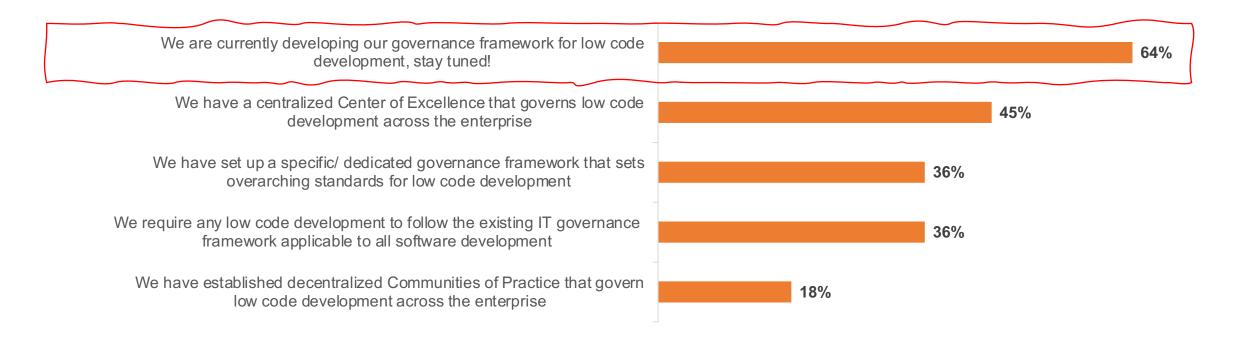


Top 5 challenges organizations are facing in adopting low code



Sample: 18 Executives from Global 2000 enterprises (ranging from Low-Code Platform Owners to Heads of Intelligent Automation, Digital Transformation and GBS Source: HFS Research Low Code Digital Roundtable September 2022

Organization are still sorting out how to evolve their governance framework



Sample: 18 Executives from Global 2000 enterprises (ranging from Low-Code Platform Owners to Heads of Intelligent Automation, Digital Transformation and GBS Source: HFS Research Low Code Digital Roundtable September 2022

Securing task versus process automation and low code

Project Lead Scope of LC Product Governance Impact Systems Impact Data Security/

Use of Std Components **Documentation Regits**

Access Impact

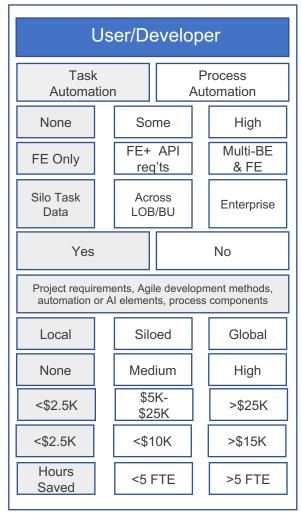
Scalability

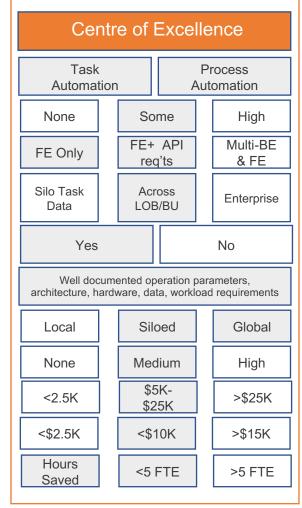
Integration complexity

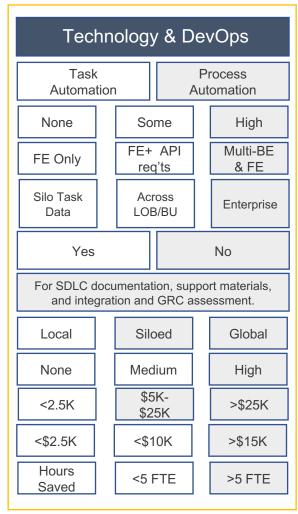
Cost to implement

Cost to Maintain

Impact/Benefit







FE = Front-end; BE = Back End; API - Application Programming Interface; FTE = Full-time employee; SDLC = software development lifecycle; AI = Artificial Intelligence; LOB = Line of business; BU = Business unit; GRC = Governance Risk Compliance

things that really don't make any sense

Low code lets everyone create apps!

Citizen developers are the future of our company!

Low code is easy!

Low code is the death knell for IT!

Low code isn't robust!

t does make sense

There is still a need to plan, frame, code, test, integrate, QC, and release. All of this takes training, and that requires its own allocation of time and investment.

Citizen developers are more of a long-tail result from adopting low code. Keep your eye on this but realize that technology is funding low code to aid in their talent and shortened software development cycle needs first.

Moving to composable applications and data containers is the future. However, today's value lies in getting legacy code from solutions like SAP and making them more available across the business.

Be wary of the low code hype cycle and every vendor's eagerness to offer a solution you might not need.

The primary driver for spending on low code is the promise of speed to develop applications your employees and customers will love.

Let's discuss!

- What is your biggest fear when it comes to low code?
- What has been your biggest success resulting from low code?
- Can you scale low code to create a democratized development culture?
- What your firm's security or governance stance?
- Who do you look to for advice on governance in a democratized development environment?

ant to check out our research learn more?

Low code isn't a silver bullet, but it will change how you deliver value

Software Development SaaS Top 10 Snapshot 2022

Low-code addresses the fast-paced go-tomarket needs of accelerating Digital

Applications are dead, DATA is everything

HFS Highlight: Appian bets on simplified pricing to scale enterprise impact

HFS Highlight: KPMG Using Low Code/No-Code Services to **Accelerate Digital Transformations**

Enterprise Al leaders must consider two ways to scale up the low-code AI platform leverage

Laws of RPA to build on 10 years of

The Seven Pillars of **Cloud Native Operations**

Skills shortage demands friendly digital help for stretched <u>teams</u>

"Unstoppable companies" need to adopt a new automation mindset

And more at www.hfsresearch.com

About HFS

Insight. Inspiration. Impact.

HFS is a unique analyst organization that combines deep visionary expertise with rapid demand side analysis of the Global 2000. Its outlook for the future is admired across the global technology and business operations industries. Its analysts are respected for their no-nonsense insights based on demand side data and engagements with industry practitioners.

HFS Research introduced the world to terms such as "RPA" (Robotic Process Automation) in 2012 and more recently, the HFS OneOffice™. The HFS mission is to provide visionary insight into the major innovations impacting business operations such as Automation, Artificial Intelligence, Blockchain, Internet of Things, Digital Business Models and Smart Analytics.



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